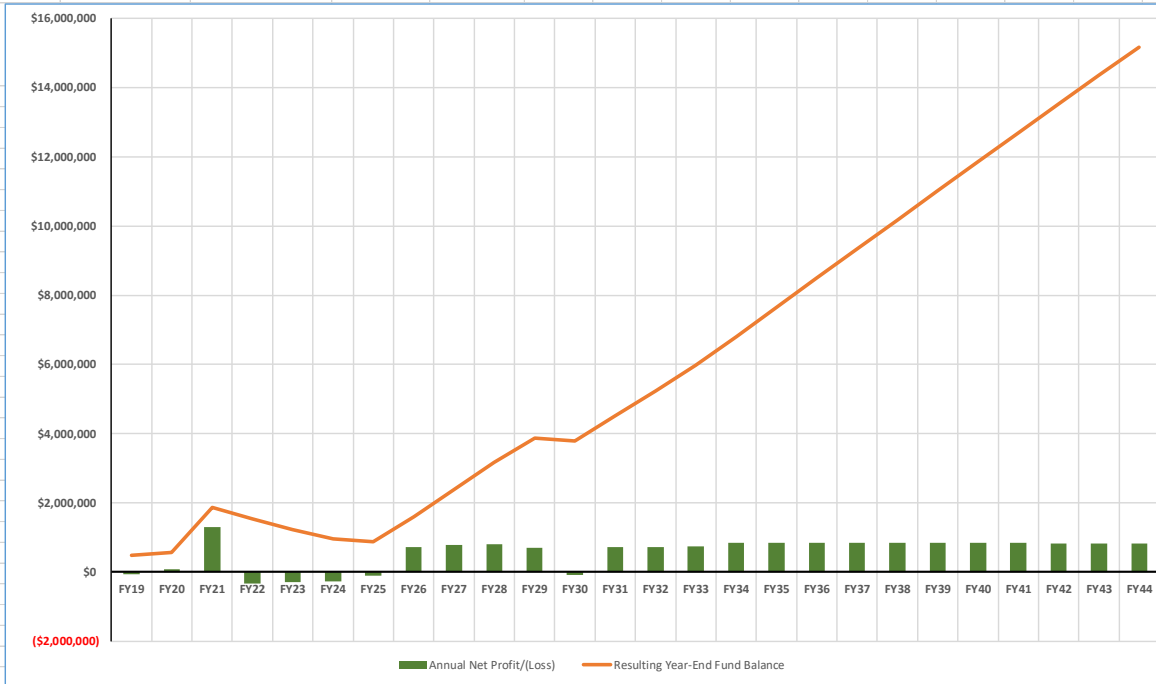


Viability Model Aligned to the SLIB's Current Draft Rules



| Financial Performance | | |
|-----------------------|--------------------------|---------------------------------|
| | Annual Net Profit/(Loss) | Resulting Year-End Fund Balance |
| FY19 | (\$61,953) | \$479,180 |
| FY20 | \$86,251 | \$565,431 |
| FY21 | \$1,298,950 | \$1,864,381 |
| FY22 | (\$328,653) | \$1,535,728 |
| FY23 | (\$301,892) | \$1,233,836 |
| FY24 | (\$267,528) | \$966,308 |
| FY25 | (\$101,630) | \$864,678 |
| FY26 | \$724,306 | \$1,588,985 |
| FY27 | \$784,741 | \$2,373,726 |
| FY28 | \$795,026 | \$3,168,752 |
| FY29 | \$704,520 | \$3,873,273 |
| FY30 | (\$86,838) | \$3,786,435 |
| FY31 | \$720,885 | \$4,507,320 |
| FY32 | \$727,619 | \$5,234,938 |
| FY33 | \$733,288 | \$5,968,226 |
| FY34 | \$837,814 | \$6,806,040 |
| FY35 | \$841,112 | \$7,647,152 |
| FY36 | \$843,092 | \$8,490,244 |
| FY37 | \$843,660 | \$9,333,903 |
| FY38 | \$842,713 | \$10,176,616 |
| FY39 | \$841,940 | \$11,018,557 |
| FY40 | \$842,165 | \$11,860,721 |
| FY41 | \$837,936 | \$12,698,657 |
| FY42 | \$831,780 | \$13,530,437 |
| FY43 | \$823,561 | \$14,353,998 |
| FY44 | \$813,136 | \$15,167,134 |

West Inv's
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| | |
|--------------------|------------------|
| FY20 - FY25 | \$385,498 |
|--------------------|------------------|

| Trigger Data Sets | | | Rates | | |
|---------------------------|----------------------------|--------------------|---------------------------------|-------------------------|------------------------|
| Old Debt Service Schedule | SLIB Debt Service Schedule | Annual % Rate Inc. | Semester Rates For North & East | Semester Rates For West | Semester Rates For New |
| \$743,109 | | 1.01 | \$2,371 | \$2,085 | |
| \$759,359 | \$0 | 1.02 | \$2,418 | \$2,127 | |
| \$758,634 | \$0 | 1.02 | \$2,466 | \$2,169 | \$2,568 |
| \$776,160 | \$1,655,042 | 1.02 | \$2,516 | \$2,213 | \$2,620 |
| \$795,980 | \$1,655,042 | 1.02 | \$2,566 | \$2,257 | \$2,672 |
| \$803,580 | \$1,655,042 | 1.02 | \$2,617 | \$2,302 | \$2,726 |
| \$684,830 | \$1,655,042 | 1.02 | \$2,670 | \$2,348 | \$2,780 |
| | \$1,655,042 | 1.01 | \$2,697 | \$2,372 | \$2,808 |
| | \$1,655,042 | 1.01 | \$2,723 | \$2,395 | \$2,836 |
| | \$1,655,042 | 1.01 | \$2,751 | \$2,419 | \$2,864 |
| | \$1,655,042 | 1.01 | \$2,778 | \$2,443 | \$2,893 |
| | \$1,655,042 | 1.01 | \$2,806 | \$2,468 | \$2,922 |
| | \$1,655,042 | 1.01 | \$2,834 | \$2,493 | \$2,951 |
| | \$1,655,042 | 1.01 | \$2,862 | \$2,518 | \$2,981 |
| | \$1,655,042 | 1.01 | \$2,891 | \$2,543 | \$3,010 |
| | \$1,655,042 | 1.01 | \$2,920 | \$2,568 | \$3,041 |
| | \$1,655,042 | 1.01 | \$2,949 | \$2,594 | \$3,071 |
| | \$1,655,042 | 1.01 | \$2,979 | \$2,620 | \$3,102 |
| | \$1,655,042 | 1.01 | \$3,008 | \$2,646 | \$3,133 |
| | \$1,655,042 | 1.01 | \$3,038 | \$2,672 | \$3,164 |
| | \$1,655,042 | 1.01 | \$3,069 | \$2,699 | \$3,196 |
| | \$1,655,042 | 1.01 | \$3,100 | \$2,726 | \$3,228 |
| | \$1,655,042 | 1.01 | \$3,131 | \$2,753 | \$3,260 |
| | \$1,655,042 | 1.01 | \$3,162 | \$2,781 | \$3,292 |
| | \$1,655,042 | 1.01 | \$3,193 | \$2,809 | \$3,325 |
| | \$1,655,042 | 1.01 | \$3,225 | \$2,837 | \$3,359 |

| | |
|---------------|--------------|
| Total Pymts | \$38,065,966 |
| Interest Paid | \$10,490,269 |